

# EXHIBIT E

**5498 for 2012**

Summary Control Totals Report  
 Report Order: Account, then Last Name  
 Report Selection Criteria: All Forms for this Filter

**FIRST UTAH BANK  
 AMERICAN PENSION SERVICES  
 (AMERICANPENSION)**

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 Date: 8/25/2013  
 Time: 12:41PM

Recipient TIN	Account Number	1: IRA contrib.	4: Rechar.	8: SEP contrib.	12: a) RMD date, b) amount
Name/Company		2: Rollover	5: FMV	9: SIMPLE contrib.	13: a) Postponed amt, c) Code, b) Year
		3: Roth conv.	6: Life Ins. in 1	10: Roth contrib.	14: a) Repayments, b) Code

Totals		5498 Count =	5,383	Box 1: IRA contributions	646,681.97	Box 8: SEP contrib.	606,465.63
<u>Number of forms with:</u>				Box 2: Rollover contributions	23,188,835.44	Box 9: SIMPLE contrib.	60,274.83
Missing TINs =		0		Box 3: Roth conversion amount	3,129,333.54	Box 10: Roth IRA contrib.	1,182,877.23
IRA =		3,093		Box 4: Recharacterized contributions	337,679.77	Box 12: RMD amount	1,784,459.87
SEP =		212		Box 5: Fair market value of account	354,478,767.83	Box 13: Postponed	0.00
SIMPLE =		59		Box 6: Life Insur. cost incl. in box 1	0.00	Box 14: Repayments	0.00
Roth IRA =		2,019					
RMD for 2013 =		265					

